

BEOWULF MINING PLC INFORMATION DOCUMENT

Beowulf Mining PLC ("Beowulf") (www.beowulfmining.com) is exclusively engaged in the exploration and development of copper, gold and iron deposits in Sweden.

Beowulf is the title of an epic poem, which is widely regarded as the first great work of English literature.

Beowulf is a company incorporated in England and Wales under the Companies Act with Registered Number 2330496.

The Memorandum and Articles of Association can be found on www.beowulfmining.com/corporate.html

Beowulf is working in six areas of Northern Sweden which it considers to have considerable commercial potential. The areas are :-

- (i) **Ballek**, where the Company has four licences that cover 11 copper prospects, including the Lulepotten copper-gold deposit, which was drilled by the Geological Survey of Sweden (SGU) between 1960 and 1971 and found to contain 5.1 million tonnes of 0.73% copper and 0.25 grams per tonne of gold. Beowulf has also noticed uranium mineralisation in some of the old drill core. The area is now subject to a Joint Venture with Agricola Resources PLC. A drill programme is ongoing in the area.

See www.beowulfmining.com/news.html

- (ii) **Ruotevare**, which covers a titaniferous iron deposit. The last available study was undertaken in 1975 by the Geological Survey of Sweden and estimates the reserves at 116 million tonnes with an average 38.2% iron, 5.6% titanium and 0.17% vanadium. A richer section of 20 million tonnes is registered with a grade of 47% iron, 11% titanium and 0.15% vanadium. Geological studies by Beowulf suggest much higher tonnages can be achieved by further drilling. The dramatic price rise in iron ore fines in early 2008 further increases the commercial attractiveness of the project.

See www.beowulfmining.com/news.html

- (iii) **Grundträsk**, in the Skellefte Mining District, where Company has three licences. Drilling in 2003, 2004, 2005, 2006 and 2007 by Beowulf has defined gold mineralisation over a "Central Mineralised Zone" of 800 metres with grades of about 1 gram per tonne.

See www.beowulfmining.com/news.html

- (iv) **Jokkmokk**, where the Company has two licences over copper-gold projects, which were drilled in 2004 and 2005. The Company is actively involved in seeking a potential joint venture partner.

- (v) **Ussalahti**, in the Kiruna Mining District, where the Company has three licences. These are considered to have potential for a number of massive sulphide copper and gold deposits.
- (vi) **Kallak**, an iron ore deposit discovered by the Geological Survey of Sweden in 1947-48. Calculations based on geophysical data, suggests a deposit with 92 million tonnes with 35-42% iron.

Independent research on the Beowulf's activities can be found on www.beowulfmining.com/news.html

The Company floated on the AIM Market of the London Stock Exchange in May 2005 with a ticker of BEM.

The prospectus for the London AIM Market can be found on www.beowulfmining.com/news.html

Further details on the AIM Market can be found at www.londonstockexchange.com/en-gb/products/companyservices/ourmarkets/aim_new.

The directors of the company have long experience in mineral exploration in Sweden

Dr. Robert Young BSc, MSc, PhD, DIC - Executive Chairman
Dr. Jan-Ola Larsson PhD – Technical Director
Mr Anthony Scutt ACIS – Non-Executive Director
Edward Taylor – Non-Executive Director and Company Secretary

See www.beowulfmining.com/management.html

The major shareholders are ;-

SHAREHOLDERS OWNING MORE THAN 3%

- Glenn Ross Whiddon - 4,500,000 shares (5.56%)
- David Christian Steinepreis - 3,000,000 shares (3.75%)
- Mrs Carole Christine Rowan - 6,089,485 shares (9.17%)
- Starvest plc - 2,000,000 shares (3.01%)
- Sunvest Corporation Limited - 10,000,000 shares (15.06%)
- Mrs Judith Mary Young - 2,294,742 shares (3.46%)
- Dr Robert Douglas Young - 4,294,743 shares (6.47%)

There are no restrictions on the transfer of Beowulf Mining Plc's AIM securities

Total Shares ordinary shares of 1p each in issue - 80,898,247

Number of AIM Securities that is not in public hands - 25,864,485

2,000,000 shares are registered in the VPC for the Swedish Market.

See www.beowulfmining.com/corporate.html

The advisors to Beowulf can be found on www.beowulfmining.com/advisors.html

All news releases and share price on the AIM market of the London Stock Exchange can be found on www.londonstockexchange.com with ticker BEM.

Annual Reports and six monthly Interim statements can be found on www.beowulfmining.com/news.html