

## Risk Intelligence approved for listing on Spotlight Stock Market

**Risk Intelligence A/S is a global provider of security intelligence, which includes recommendations and critical information about security threats and risks in hotspots around the world. The main purpose of listing on Spotlight is to finance planned growth. The company will be Spotlight's second company traded in Danish kroner, following Freetrailer's launch in June 2018.**

Risk Intelligence was founded in Denmark in 2001 and has grown to become a global provider of threat- and risk assessments for companies operating in shipping, offshore, oil and gas. Risk Intelligence provides assessments on global security risks, to enable companies to plan and carry out tasks in high risk areas around the world. The company serves more than 100 private and governmental customers, including 7 government clients in NATO countries.

The Risk Intelligence System (MaRisk+PortRisk) provides clients with a comprehensive global view of real time security risks and threats at sea and in port areas. Now, in response to customer requests, Risk Intelligence is expanding its platform to include the much larger land-based logistics market with the LandRisk module. With this expansion, the company will cover the entire supply chain, on land, in ports, and at sea.

Risk Intelligence operates a profitable and scalable business model with three distinct revenue sources: recurring system subscription licenses (70%), recurring weekly reports on threat and risk intelligence (5%), and bespoke advisory services (25%).

"We have a well-functioning value proposition that minimizes the client's exposure to risk and streamlines operational reliability. By combining dynamic and comprehensive collection of intelligence with our proprietary technology, analysis and assessment, we have become a globally recognized market leader in security intelligence. By including the LandRisk module, the Risk Intelligence System will be able to serve the entire logistics industry. With our technology, infrastructure and global data-sourcing well in place and the inclusion of LandRisk, which is a market 20 times larger than our existing markets combined, we are ready to scale the business significantly", said Hans Tino Hansen, CEO and founder of Risk Intelligence.

Risk Intelligence has been approved for listing and will be the second Danish company to be traded at Spotlight Stock Market in Danish Kroner. As a condition for the execution of the issue, at least 60 percent of the issue shall be subscribed. This matches the pre-subscription already secured by the Company. Another requirement to be listed is a dissemination of 300 shareholders.

The memorandum will be available at [spotlightstockmarket.com](http://spotlightstockmarket.com) from July 16, 2018.

### **The offer in summary:**

**Subscription price in the new share issue:** DKK 6.25 per share

**Subscription period:** 16 to 31 July 2018

**New share issue volume:** Up to 12,000,000 DKK

**Valuation:** The company is valued pre-money at 35.9 MDKK

**Expected first day of trading:** August, 17<sup>th</sup> 2018 under the ticker name RISK

### **For more information, please contact:**

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