

Market Notice 135/18

135/18 – Information regarding the rights issue from Zenergy AB

The last day of trading in the company's shares (ZENZIP B) including the right to receive subscription rights is May 30, 2018. The first day excluding the right to obtain the rights is May 31, 2018.

One (1) share entitles the owner to one (1) subscription right. One (1) subscription right entitle the owner to subscribe for one (1) new share, series B, at the price of SEK 1,50 (1:1 á SEK 1,50).

Trading with subscription rights will take place from June 4, 2018 until June 14, 2018 on Spotlight Stock Market.

Trading with the paid subscribed shares will take place from June 4, 2018 until the registration of the issue at Bolagsverket.

The subscription period lasts from June 4, 2018 to June 18, 2018.

Information about the subscription right:

Shortname: ZENZIP TR B

ISIN-code: SE0011310366

Orderbook-ID: 4CV6

CFI: RSSXXR

FISN: ZENERGY/SUBS RTS NL PD

First day of trading: June 4, 2018

Last day of trading: June 14, 2018

Market Segment: ATSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Information about the paid subscribed share:

Shortname: ZENZIP BTA B

ISIN-code: SE0011310374

Orderbook-ID: 4CV7

CFI: ESNUFR

FISN: ZENERGY/SH B

Trading period: June 4, 2018 until the registration of the issue at Bolagsverket.

Market Segment: ATSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on May 30, 2018.

Stockholm May 25, 2018

Spotlight

08-511 68 000

info@spotlightstockmarket.com