

221/17 – Information regarding the rights issue from OptiFreeze AB

The last day of trading in the company's shares (OPTI) including the right to receive subscription rights is September 6, 2017. The first day excluding the right to obtain the rights is September 7, 2017.

One (1) share entitles the owner to one (1) subscription right. Seven (7) subscription rights entitle the owner to subscribe for one (1) new share at the price of SEK 14,30 (1:7 á SEK 14,30).

Trading with subscription rights will take place from September 13, 2017 until September 25, 2017 on AktieTorget.

Trading with the paid subscribed shares will take place from September 13, 2017 until the registration of the issue at Bolagsverket.

The subscription period lasts from September 13, 2017 to September 27, 2017.

Information about the subscription right:

Shortname: OPTI TR

ISIN-code: SE0010324111

Orderbook-ID: 143336

CFI: RSXXXX

FISN: OPTI/TR

First day of trading: September 13, 2017

Last day of trading: September 25, 2017

Market Segment/ no: MM Aktietorget-cotr/18

Tick Size/ no: Other Equities/227

MIC Code: XSAT

Information about the paid subscribed share:

Shortname: OPTI BTA

ISIN-code: SE0010324129

Orderbook-ID: 143337

CFI: ESXXXX

FISN: OPTI/BTA

Trading period: September 13, 2017 until the registration of the issue at Bolagsverket.

Market Segment/ no: MM Aktietorget-cotr/18

Tick Size/ no: Other Equities/227

MIC Code: XSAT

Stockholm September 4, 2017

AktieTorget

+46 8-511 68 000

info@aktietorget.se