

58/17 – Information regarding the rights issue from A1M Pharma AB

The last day of trading in the company's shares, A1M, including the right to receive unit rights is March 17, 2017. The first day excluding the right to obtain the unit rights is March 20, 2017.

One (1) share entitles the owner to one (1) unit right. One (1) unit right entitle the owner to subscribe for one (1) unit at the price of SEK 2,25 per unit.

One (1) unit consist of three (3) shares and one (1) subscription option TO 1 (3:1 á SEK 0,75).

Trading with unit rights will take place from March 24, 2017 until April 5, 2017 on AktieTorget.

Trading with the paid subscribed unit will take place from March, 24 2017 until the registration of the issue at Bolagsverket.

The subscription period lasts from March 24, 2017 to April 7 ,2017.

Information about the unit right:

Shortname: A1M UR

ISIN-code: SE0009773427

Orderbook-ID: 135104

First day of trading: March 24, 2017

Last day of trading: April 5, 2017

Market Segment/ no: MM Aktietorget-cotr/18

Tick Size/ no: Other Equities/227

MIC Code: XSAT

Information about the paid subscribed unit:

Shortname: A1M BTU

ISIN-code: SE0009773435

Orderbook-ID: 135105

Trading period: March 24, 2017 until the registration of the issue at Bolagsverket

Market Segment/ no: MM Aktietorget-cotr/18

Tick Size/ no: Other Equities/227

MIC Code: XSAT

Stockholm March 14, 2017

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