

230/16 – Information regarding the rights issue from Safe at Sea AB

The last day of trading in the company's shares (SAFE) including the right to receive subscription rights is September 30, 2016. The first day excluding the right to obtain the rights is October 3, 2016.

One (1) share entitles the owner to one (1) subscription right. Four (4) subscription rights entitle the owner to subscribe for one (1) new shares at the price of SEK 8 SEK (1:4 á SEK 8).

Trading with subscription rights will take place from October 10, 2016 until October 25, 2016 on AktieTorget.

Trading with the paid subscribed shares will take place from October 10, 2016 until the registration of the issue at Bolagsverket.

The subscription period lasts from October 10, 2016 to October 27, 2016.

Information about the subscription right:

Shortname: SAFE TR
ISIN-code: SE0009163546
Orderbook-ID: 127233
First day of trading: October 10, 2016
Last day of trading: October 25, 2016
Market Segment/ no: MM Aktietorget-cotr/18
Tick Size/ no: Other Equities/227
MIC Code: XSAT

Information about the paid subscribed share:

Shortname: SAFE BTA
ISIN-code: SE0009163553
Orderbook-ID: 127234
Trading period: October 10, 2016 until the registration of the issue at Bolagsverket
Market Segment/ no: MM Aktietorget-cotr/18
Tick Size/ no: Other Equities/227
MIC Code: XSAT

Stockholm September 28, 2016

For more information, please contact AktieTorget phone +46 8-511 68 000 or by e-mail info@aktietorget.se